

Goal Checklist

Leave a Legacy for my Family?

Take Care of My Spouse When I'm Gone?

Save My Home?

Save My Other Properties?

Save My Investments?

Save My Retirement Savings?

Leave My Home and Money for Spouse?

Leave My Home and Money for Children?

SAVING THE FARM

Leave My Home and Money for Grandchildren?

Send Grandchildren to College?

Set Milestones to Distribute Monies to Grandchildren?

Leave Monies to My Church and/or Favorite Charity?
